

LOCKED-IN TRANSFER ADDENDUM for REGISTERED INVESTMENTS



www.steadyhand.com
1-888-888-3147

Instructions

If you are transferring a registered account that is a Locked-in Plan, please complete the appropriate Locked-in Addendum for your plan. All of the addenda listed can be found at www.steadyhand.com. If you do not see your locked-in plan listed below for your jurisdiction, please contact one of our Investor Specialists.

Plan Jurisdiction	Locked-in Retirement Account (LIRA)	Locked-in Retirement Savings Plan (LRSP)	Life Income Fund (LIF)	Locked-in Retirement Income Fund (LRIF)	Prescribed Retirement Income Fund (PRIF)
British Columbia		LRSP	LIF		
Alberta	LIRA		LIF		
Manitoba	LIRA		LIF	LRIF	PRIF
Saskatchewan	LIRA				PRIF
Ontario	LIRA		LIF	LRIF	
Federal		LRSP	LIF		

Please include with the LOCKED-IN TRANSFER ADDENDUM a TRANSFER AUTHORIZATION for REGISTERED INVESTMENTS form AND one of the following:

- Steadyhand Registered Retirement Savings Plan (RSP/LIRA/LRSP) account application
- Steadyhand Registered Retirement Income Fund (RIF/LIF/LRIF/PRIF) account application
- Steadyhand Purchase Form for existing accounts

For all accounts, you will provide the investment instructions for the amount to be transferred on the appropriate account application form/Purchase Form.

For a Federal Locked-in plan and all provinces listed except Alberta, please complete the following information on the addendum:

- Please print the annuitant's name and S.I.N. on the first page of your addendum.
- Please write the plan number (if known) on the first page.
- Please sign and date the last page of the addendum.
- Please provide your marital status on the last page of the addendum.

For Alberta, please complete the following information on the addendum:

- Please print the plan owner's name on the first page of your addendum.
- Please check the box that describes the plan owner's status.

IMPORTANT! Steadyhand Investment Funds Inc. requires an addendum for each locked-in plan that you transfer. If we do not receive an addendum with your locked-in transfer authorization, we cannot complete your transfer.

Please include the LOCKED-IN TRANSFER ADDENDUM with your TRANSFER AUTHORIZATION and the appropriate application OR form and mail to:

Steadyhand Investment Funds Inc.
1747 West 3rd Avenue
Vancouver, BC V6J 1K7