

# SWITCH FORM

Use this form to switch funds within an account or transfer funds between two existing accounts

www.steadyhand.com  
Phone: 1.888.888.3147  
Fax: 1.888.888.3148



Mail or fax completed forms to:  
Steadyhand Investment Funds Inc.  
1747 West 3rd Avenue  
Vancouver, BC, V6J 1K7

## 1. Account Holder Information:

Account Holder: \_\_\_\_\_

Contact telephone: \_\_\_\_\_ Email: \_\_\_\_\_

## 2. Switches Within an Account

The minimum initial investment required to purchase or switch into a fund is \$10,000 per fund. If your account with Steadyhand exceeds \$50,000, the minimum investment per fund will be waived. The minimum subsequent purchase per fund is \$1,000.

Please indicate how you would like funds switched **within your account**: **Steadyhand Account Number:** \_\_\_\_\_

### Switch From:

Fund Number	\$ Amount	Percent
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%

### Switch To:

Fund Number	\$ Amount	Percent
	\$	%
	\$	%
	\$	%
	\$	%
	\$	%

## 3. Switches from One Account to Another

The minimum initial investment required to purchase or switch into a fund is \$10,000 per fund. If your account with Steadyhand exceeds \$50,000, the minimum investment per fund will be waived. The minimum subsequent purchase per fund is \$1,000.

Please indicate how you would like funds transferred **between two existing Steadyhand accounts**:

### Switch From Account Number: \_\_\_\_\_

Fund Number	\$ Amount	or	Percent
	\$		%
	\$		%
	\$		%
	\$		%
	\$		%

### Switch To Account Number: \_\_\_\_\_

Fund Number	\$ Amount	or	Percent
	\$		%
	\$		%
	\$		%
	\$		%
	\$		%

## 4. Fund Reference Numbers

Fund Number	Fund Name	Fund Number	Fund Name
110	Steadyhand Savings Fund	130	Steadyhand Equity Fund
120	Steadyhand Income Fund	140	Steadyhand Global Equity Fund
125	Steadyhand Founders Fund	150	Steadyhand Small-Cap Equity Fund
128	Steadyhand Builders Fund	160	Steadyhand Global Small-Cap Equity Fund

## 5. Signature

Account Holder: \_\_\_\_\_ Date (yyyy/mm/dd): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Account Holder (if joint account): \_\_\_\_\_ Date (yyyy/mm/dd): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_